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BY HAND

January 29, 2014

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Honorable James M. Peck
United States Bankruptcy Judge
United States Bankruptcy Court
One Bowling Green
New York, NY 10004

**Re: ADR Procedures Order Dated 9/17/09 (“Order”)
Fiftieth Status Report**

Dear Judge Peck:

The six Mediators have requested again, your Honor, that I submit this monthly report (the fiftieth) to the Court pursuant to Order ¶13 that governs Tier One ADRs. In addition, this report covers ADRs commenced under the Tier Two ADR Procedures Order, as amended on May 2, 2012. Debtors will file this report on the docket in advance of the January 29, 2014 omnibus hearing.

In the 39 days following the last prior report, Debtors served three additional ADR Notices in Tier One. When added to the total Notices served in Tier Two, the total number of Notices served is now 448. During the immediately past reporting period, Debtors achieved settlements with counterparties in six ADR matters, five as a result of mediation. Upon closing of such settlements, Debtors will have received an aggregate total of \$2,161,012,682 new dollars for the Debtors’ estates. Settlements now have been achieved in 303 ADR matters involving 402 counterparties.

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To date, of the 143 ADR matters that have reached the mediation stage in Tier One and have been concluded, 132 have been settled in mediation. Only eleven Tier One mediations have terminated without settlement. Nine additional Tier One mediations have been scheduled to commence on the following dates: January 31; February 6, 13, 18, 21 and 28; March 14 and 20; and April 3, 2014.

Respectfully submitted,



Peter Gruenberger
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